

# CGFOA Metro Coalition Meeting

## Investing Bond Proceeds



May 15, 2008  
Adams County  
450 So. 4<sup>th</sup> Avenue  
Brighton, CO 80601  
4<sup>th</sup> Floor Training Room  
1:00 PM – 5:00 PM

**WHAT:** A teaching seminar on "Investing Bond Proceeds" - you will learn how to apply

- the basic principals of Safety, Liquidity and Yield, plus the importance of taking
- into account the nuances of arbitrage rebate requirements. When you participate
- and complete this course you will be eligible for CPE credits

**WHO:** BLX (formerly Bond Logistix ), a SEC Registered Investment Advisory Firm offering a full complement of financial advisory services including Arbitrage Compliance, Structured Products, Swap Advisory Services and Portfolio Management along with integrated solutions for tax-exempt transactions

**REWARDS :** In addition to CPE credits, BLX will host complimentary cocktails and Mexican munchies at : EL Jimador Dos restaurant ( just down the street, in walking distance) at 275 4th Avenue right after the teaching seminar.

Don't forget, the CGFOA Annual Golf Tournament will be held at Riverdale Dunes on Friday, May 16<sup>th</sup>. Come for the Metro Meeting, spend the night at one of the hotels in town and stay for the golf on Friday! Register for golf at

<http://www.cgfoa.org/calendar.htm>

**THE PROFESSOR:** BLX Managing Director Glenn Casterline of Los Angeles, California will be teaching the class. Glenn is a noted expert and teacher on arbitrage rebate and yield restriction compliance services as well as bond proceeds investment strategies. Mr. Casterline has conducted numerous arbitrage rebate and yield restriction compliance lectures for some of California and Colorado's most sophisticated issuers. He also is responsible for overseeing many of Bond Logistix's largest engagements. A resident of California, Glenn and his family enjoy regular summer and winter vacations to Colorado visiting friends, family and enjoying the most beautiful state in the USA! For more information, please visit the BLX site at [www.blxgroup.com](http://www.blxgroup.com)

### **Hotel Information:**

Comfort Inn Brighton 303-654-1400

Brighton Inn 303-637-7710

**Directions:** Go to Expedia.com and type in the address you are coming from and the Adams County address in the heading. You will be given detailed directions as well as a map to the location.

**Metro Coalition Registration for Investing Bond Proceeds:**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Entity: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Ph: \_\_\_\_\_ Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

**Registration Fee:**

\_\_\_\_\_ *Members - \$10.00 per person* \_\_\_\_\_ *Non-members - \$20.00 per person*

Credit Card Payment:      Circle One:      Master Card      Visa      Amex

CC #: \_\_\_\_\_ Exp Date: \_\_\_/\_\_\_ CVV Code: \_\_\_\_\_

Name on CC: \_\_\_\_\_

OR

\_\_\_\_\_ Check made payable to CGFOA was (or will be) mailed on \_\_\_\_\_

\_\_\_\_\_ Yes, I will attend the BLX hosted complimentary cocktails and Mexican munchies  
at : EL Jimador Dos restaurant ( just down the street, in walking distance)  
at 275 4th Avenue right after the seminar

***A faxed registration is a firm commitment and no-shows will be billed.***

**Registration deadline is: Wednesday, May 14, 2008**